

Neuropsychological Assessment

April Krowel, Ph.D., HSPP
Licensed Psychologist & Clinical Neuropsychologist
Founder, The Brain Center

Your Presenter

- Neuropsychologist
- Wife
- Mother
- Veteran
- Entrepreneur



Objectives

- List practice guidelines for neuropsychological evaluation.
- Describe both the purpose of neuropsychological assessment and when to refer to a neuropsychologist for further testing (with a focus on aging and dementia).
- Explain what cultural and ethical issues need to be considered during neuropsychological evaluation.

AACN Practice Guidelines for Neuropsychological Assessment & Consultation

- Definitions
- Purpose & Scope
- Education & Training
- Work Settings
- Ethical & Clinical Issues
- Methods & Procedures

Ethical & Clinical Issues

- Informed Consent
- Patient Issues in Third-Party Assessments
- Test security
- Underserved Populations & Cultural Issues

Informed Consent

- Awareness of, and sensitivity to, ethical and legal issues with informed consent, confidentiality, autonomy, and related human rights
 - Vulnerable adults, including those who have designated legal guardians
- Limits of confidentiality are explained to all examinees (or parents/guardians)
- Establish clear understanding of examiner-examinee relationship
- Ensure understanding is shared with examinee and relevant third parties (i.e., referring provider, special education administrator, attorney, insurance)
- Questions that must be asked:
 - For patient with dementia or intellectual disability, is there a court-appointed guardian?
 - For child, if parents are divorced, who has legal custody to give consent for the evaluation and who has a right to receive full disclosure of findings?

Third-Party Assessments

- Requested by insurance, attorney, judge, special education hearing officer, etc., as part of legal proceeding, disability evaluation, or special education due process hearings
- Clarify nature of relationship with referring third party
 - Establish that candid and objective opinions based on evaluation results will be provided, regardless of referring third party
- Clearly explain purpose, information requested, procedures, means of providing feedback, and to whom the report will be sent
- Discuss in advance who is responsible for payment and estimated costs
- Distinguish between role of expert and clinician
 - Expert- Unbiased opinions and answers to specific questions pertinent to case, based on relevant scientific and clinical evidence
 - Typically there is no feedback or treatment planning
 - Clinician- Advocate for patient
- Second opinions based on another's report must only consider available data and express caution when lacking information to provide more substance

Test Security

- Inappropriate and unethical to make copies of actual tests for patients or other parties as a means of providing feedback
- Unique pressures in forensic settings; however, clinicians **MUST** maintain integrity and security of test materials

Underserved Populations & Cultural Issues

- . Agreement to evaluate members of special populations are educated about issues, and have experience administering and interpreting relevant procedures
- . Show that a local, better qualified colleague was sought
- . Potential harm of deferring or declining patient outweighs potential dangers or proceeding with evaluation
- . Attempt to compensate for limitations with appropriate consultation
- . Discuss in report communication with patient, own fluency in patient's language, uncertainty about fidelity of interpreter mediated translation, and quality of interpersonal communication, including nonverbal.
- . Avoid using family members, friends, or other untrained individuals as interpreters, whenever possible
- . Recognize threats to validity with introduction of cultural bias in both translated and adapted instruments

Methods & Procedures

- . Decision to Evaluate
- . Review of Records
- . Interview of patient & Significant Others
- . Measurement Procedures
- . Assessment of Motivation & Effort
- . Assessment of Concurrent Validity
- . Test Administration & Scoring
- . Interpretation
- . Evaluation Report
- . Providing Feedback

Neuropsychology vs Neuroimaging

- Structure does not equal function
- Structural changes are not always visible
- Symptoms often precede visible structural changes
- Neuropsychological evaluation is useful for serial assessment

Neuropsychological Assessment

- Neuropsychologist
 - Clinical psychologist who specializes in understanding how brain structures and systems relate to behavior and thinking.
 - Clinical neuropsychology is an applied science that examines the impact of both normal and abnormal brain functioning on a broad range of cognitive, emotional & behavioral functions.
- Spectrum of Assessment
 - Diagnosis. Treatment & Rehabilitation Planning. Medicolegal. Capacity.
 - Neurological or medical comorbidity. Psychiatric comorbidity. Changes over time (i.e., neurodegeneration, improvement, post-intervention)

Neuropsychological Assessment

- Interview (60-90 minutes)
- Testing (1-6 hours)
 - 1:1 Interaction
 - Goal is best performance possible
 - Items span full range of difficulty
 - Verbal & nonverbal content
 - Timed & untimed
- Scoring (30-90 minutes), Interpretation (1-3 hours) & Feedback (30-60 minutes)

Interpreting Results

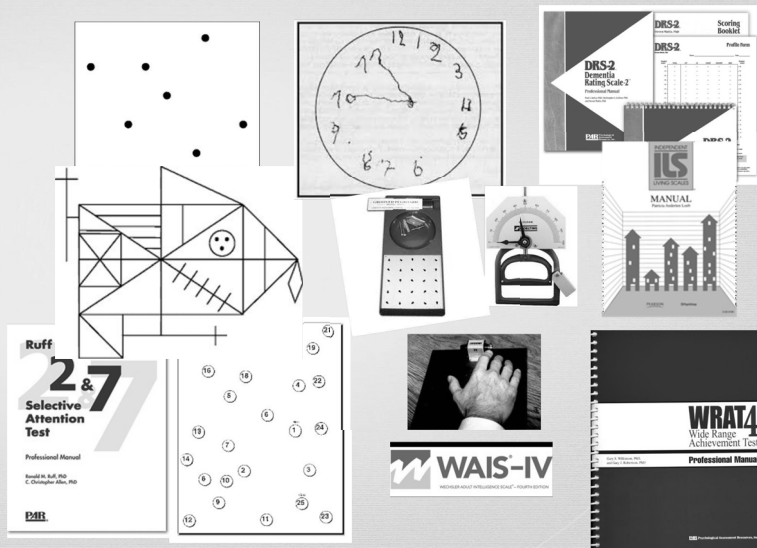
- Identify challenges & deficits
- Identify patterns of performance
- Entertain alternative explanations
- Examine for consistency within & across domains of function
- Map all results to neurobehavioral syndrome(s)

Impairment

- Test Data
 - Compare to others of similar age, gender & education
 - Also, racial background when available
 - Individual impairment in an area is determined by scoring 1.5 SD below expectation
 - For average person, concern when below ~9th percentile compared to peers

Domains

- Effort
- Orientation, Global Functioning, Premorbid IQ
- Academic & IQ
- Attention
- Language
- Visuospatial
- Memory
- Executive Functioning/Processing Speed
- Motor
- ADLs
- Psychological Functioning



Dissecting the Report

- . History & Background
- . Behavioral Observations
- . Test List
- . Test Results
- . Integrative Summary
- . Diagnoses
- . Recommendations

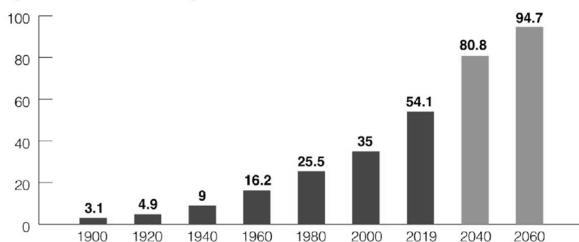
When & How to Refer for Neuropsychological Assessment

- . Refer whenever there is doubt about a patient's cognitive functioning or competency
 - . Short term memory problems, losing items frequently, confusion
 - . Poor decision making, inability to manage finances
 - . Unexplained neurologic complaints
 - . Unexplained change in personality
 - . Poor attention & concentration
 - . Failure to recognize peers
 - . Language difficulty
- . Specify what you want from the referral
 - . Areas of concern & type of conclusions requested (i.e., treatment planning, competency, functional limitations, diagnostic accuracy)

Cognitive Decline in Aging Population

Aging Population- By the Numbers

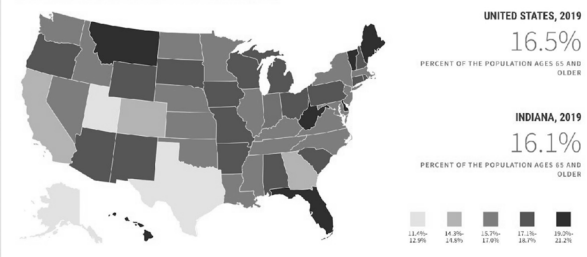
**Number of Persons Age 65 and Older, 1900 - 2060
(numbers in millions)**



Note: Increments in years are uneven. Lighter bars (2040 and 2060) indicate projections.

Source: U.S. Census Bureau, Population Estimates and Projections

PERCENT OF THE POPULATION AGES 65 AND OLDER (2019)



Normal Aging

- Can see decline in the following:
 - Motor speed
 - Cognitive processing
 - Mental flexibility
 - Memory efficiency
- Memory decline is not necessarily normal

Neurocognitive Disorders (NCD)

- Group of disorders in which the primary clinical deficit is in cognitive functioning
 - Acquired
 - Not developmental
 - Represents a decline in functioning
- DSM-IV called these: dementia, delirium, amnestic disorder, and other cognitive disorders

Mild vs Major NCD

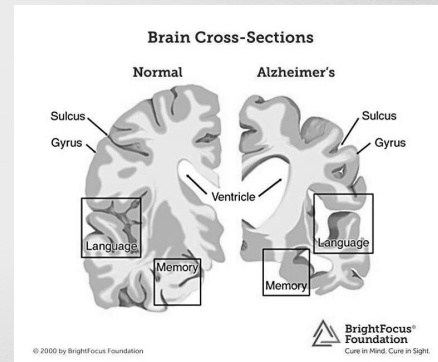
- Evidence of **modest vs significant** cognitive decline from a previous level of performance in one or more cognitive domains based on:
 - Concern of the individual, a knowledgeable informant, or the clinician
- A **modest vs substantial** impairment in cognitive performance, preferably documented by standardized neuropsychological testing
- Cognitive deficits **do vs do not** interfere with independence in everyday activities
- Cognitive deficits do not occur exclusively in the context of a delirium
- Cognitive deficits are not better explained by another mental disorder
- Note: When the case is not clear- typically when differentiating between MDD and dementia- go with the less severe diagnosis.

Delirium

- State of massive confusion
 - Difficulty concentrating, focusing attention, thinking sequentially
 - Leads to misinterpretations, illusions, and sometimes hallucinations
- Sudden onset
- Typically occurs over a short period of time, usually hours or days
- Causes include:
 - Diseases and infections, poor nutrition, head injuries, strokes, stress, and intoxication of substances

Poor Outcomes of Aging

- Alzheimer's is the most common dementia
- 65-70 years old prevalence is 1 per 100
- Over 85 years old prevalence is 20-50%
- Prevalence continues to rise with age

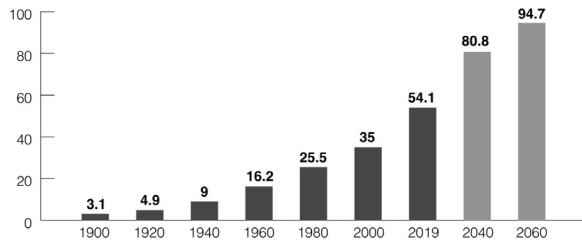


Aging Population- By the Numbers

- Percentage of Americans over 65 has grown 34.2% since 2010
 - 16% of the population in 2019
 - Expected to be 21.6% by 2040
 - Approximately 90,000 centenarians
 - By 2060, estimated to be 603,000
- 61% live with spouse/partner; 27% live alone
 - In 2019, 1.1 million ages 60+ were responsible for *at least one grandchild* <18
- Poverty in 2019= 7.7% Hoosiers
- Insurance= 94% Medicare

Aging Population- By the Numbers

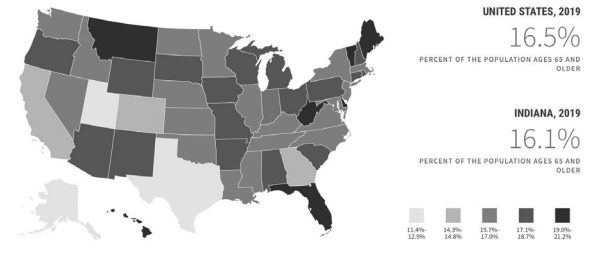
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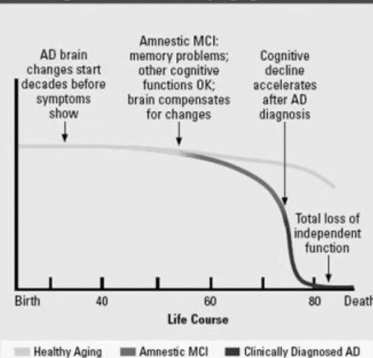
PERCENT OF THE POPULATION AGES 65 AND OLDER (2019)




Longitudinal Cognitive Changes

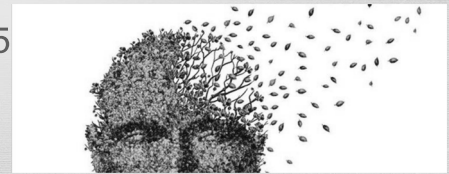
- 99.6% of drug trials have failed (Cummings et al., 2004)

Charting the Course of Healthy Aging, MCI, and AD



Dementia (aka MNCD)

- An adult onset brain disease
 - Dementia= Memory loss + other cognitive loss
 - Alzheimer's disease- Most common cause of dementia (65% - 75%)
 - Sixth leading cause of death in the United States
 - Fifth leading cause of death in people over 65
 - No cure
- 



Types of Dementia

- Alzheimer's Disease
- Vascular Dementia
- Mixed Dementia
- Dementia with Lewy-Bodies
- Fronto-Temporal Dementia
- Wernicke-Korsakoff's Syndrome
- Parkinson's Disease Dementia

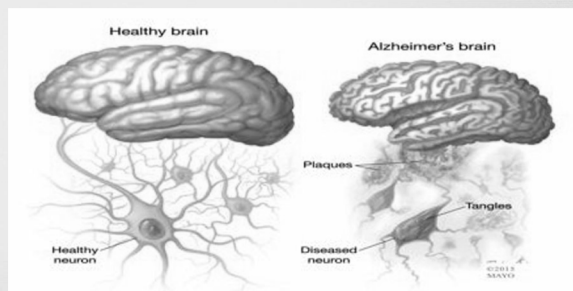


Risk Factors

- Age
- Family history
- Genetics
 - APOE-e4 and other rare genes directly cause Alzheimer's disease
- Gender
- Ethnicity
 - Older Latino/a individuals are 1 ½ times as likely than older Caucasians
 - Older African—American individuals are 2 times as likely than older Caucasians
- Head injury
 - Well-established risk factor for developing AD
- Modifiable health risk factors
 - Tobacco use, exercise, heart-healthy diet, etc.

Brain Changes

- Brain atrophy
- Synapses and neuronal loss



Genetics

- Some research suggests:
 - 1 relative with dementia = 4x risk
 - 2+ relatives with dementia = 40x risk

APOE

- Apolipoprotein E (APOE)
 - Plasma protein, transports cholesterol and regulates lipid metabolism
 - Encoded on Chromosome 19
 - E2 allele (potentially protective)
 - E3 allele (intermediate risk)
 - E4 allele (highest risk)
 - 2 copies (E2/E2; E2/E3; E2/E4; E3/E3; E3/E4; E4/E4)
 - 2-3% of population have E4/E4

APOE

- . 50-65% of persons with Alzheimer's disease have at least one E4 allele
- . Variants of Alzheimer's disease are more likely to have APOE E4 allele
- . 15-20% of Alzheimer's disease patients have E4/E4
- . 24-31% of population have one copy and are non-affected
 - . Smaller hippocampi
 - . Increased brain activation in prefrontal, hippocampus and parietal cortex on challenging memory tasks (compensatory recruitment)
 - . Some studies suggest E4/E4 and reach the age of 80= 100% will develop Alzheimer's disease
- . E4/E4= 5x likelihood; Onset 10 years earlier than no E4
- . E4 and E2/E3= 2x likelihood; Onset 5 years earlier

Protective Factors

- . Estrogen
- . Higher education
- . Anti-inflammatory drug use
- . APOE E2/E2
- . Antioxidant use
- . Vitamin E
- . Yellow & green veggies
- . Vitamin C fruits
- . Ginkgo
- . Exercise

Differential Diagnosis

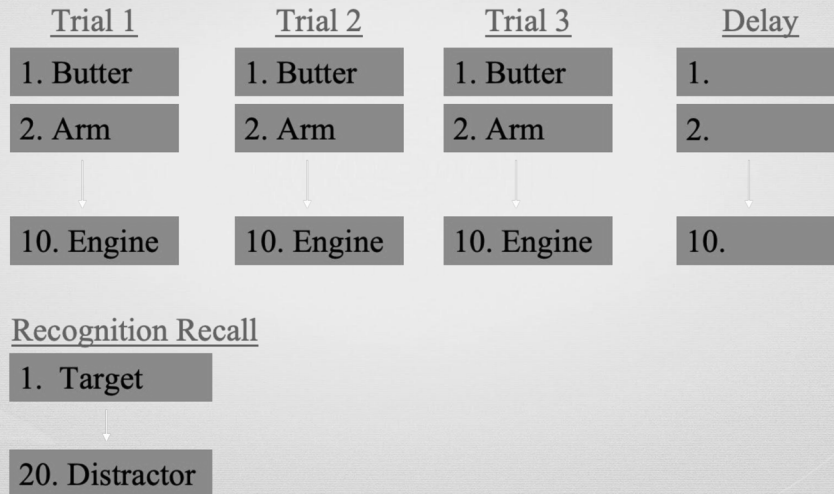
- . Normal aging
- . Other dementia types
- . Depression
- . Neurodegeneration
- . Cerebrovascular accident
- . Demyelinating diseases
- . Nutritional deficiencies
- . Toxic/metabolic abnormalities
- . Inflammation/infection/tumor

Alzheimer's Disease

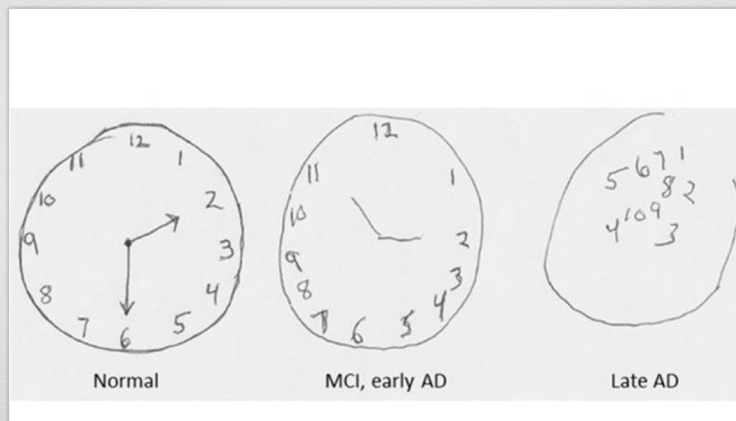
https://www.youtube.com/watch?v=7_kO6c2NfmE

Neurodegenerative DEATHS - Memory
Causes Confusion Personal & STRESS
Burden Dementia Research of Therapy
Aging ALZHEIMER'S CARE
Drugs Risks AGE
Tests DISEASE Prognosis
Disorientation Screening Pacing
Elderly Prevention Chronic Patients
Depression Brain Scan Age Related
Disorder Hypertension Psychosis
Genetic Progressive Stages Early Onset

Word List Memory



Visuospatial & Executive Functioning



Cognitive Abilities Affected

- . Agnosia- recognition of familiar objects
- . Apathy
- . Aphasia- expression/comprehension of language
- . Apraxia- carrying out purposeful actions
- . Compensation- concealing deficits
- . Disorientation- who, what (day/date), when (sense of time)
- . Distractibility- ability to focus on one thing
- . Impulse Control- ability to control, divert, or postpone expression of feelings such as anger, frustration, fear, and anxiety
- . Insight- ability for brain to monitor what one is doing

Cognitive Abilities Affected

- . Judgment- ability to make critical distinctions and to arrive at sensible decisions
- . Learning/Memory
- . Making choices
- . Mental flexibility
- . Perseveration- getting stuck doing the same activity or motion repeatedly
- . Planning- carrying out step-by-step tasks
- . Postponing- ability to wait to have needs met
- . Sequencing- doing things in proper order
- . Visuospatial- knowing where things are in reference to yourself
- . Way-finding- having a mental map of the area

Symptom Progression- Very Early

- Decreased job performance
- Difficulty traveling to new locations
- Forgets important appointments for first time in life
- Decreased participation in demanding social and/or occupational settings

Symptom Progression- Early

- Decreased performance of complex household tasks
- Dinner/Entertaining
- Checkbook/Finances
- Shopping
- Medications
- Poor recall of specific events
- Repetitive questions
- Frequent misplacing
- Trouble with time

Symptom Progression- Middle

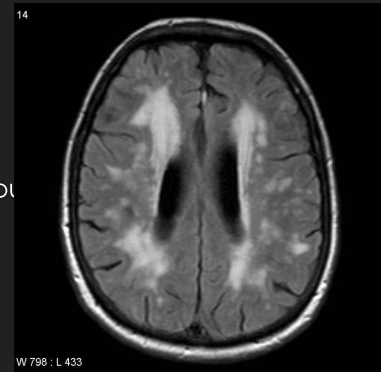
- Needs help in choosing clothes
- Wears same clothes
- Incongruent combinations
- Forgets to bathe
- Difficulty driving a car

Symptom Progression- Later

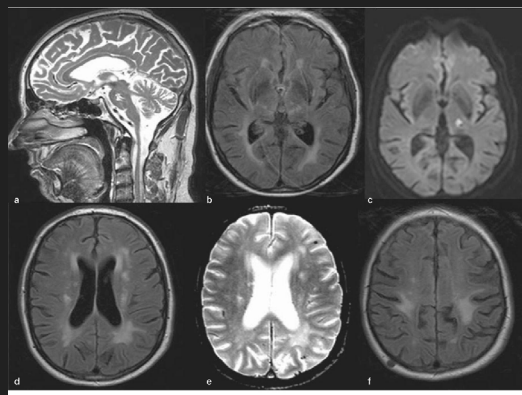
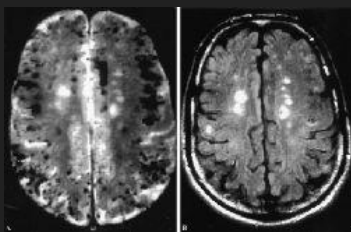
- Difficulty dressing
- Unable to bathe
- Difficulty with toileting
- Incontinence
- Unable to speak/walk

NCD due to Vascular Disease

- Anatomical Structures Affected:
 - Various infarcts often deep in the white matter in the distribu



NCD due to Vascular Disease



Vascular Observable Patterns

- Focal deficits
- Multifocal deficits
- Patchy deficits
- Common to have:
 - LH lesion: language and verbal memory
 - RH lesion: visuospatial and visual memory
 - Visual agnosia
 - Hemiparesis
 - Apraxic difficulties
 - Dysphasia
 - Topography and orientation difficulties

Vascular Observable Patterns

- Depression
- Emotional lability
- Pseudobulbar palsy
- Gait disturbance
- Insight often good about difficulties
- Weakness
- Fluctuating course
- Personality relatively unchanged

Lewy Body Dementia

- 7-26% of all dementia
- Risk factors:
 - Age
 - Male
 - Alzheimer's disease
 - Parkinson's disease
- Onset: 5—90
- Slow progression
 - Cognitive change AND Parkinsonism
 - Within 1 year of each other
 - Visual hallucinations
 - Fluctuant arousal/attention/cognition
 - Survival= 7 years

Lewy Body Dementia

- Early onset visual hallucinations (prior to 4th year)
 - Poor eyesight
 - Detailed
 - Recurrent
 - Well-formed
 - Small people or animals
 - Not bothered by hallucinations
- Delusions
 - Paramnesias, persecutory/paranoid, abandonment

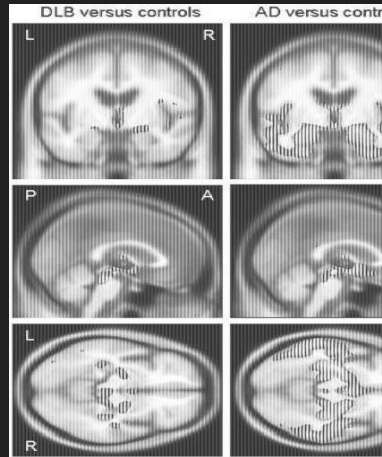
Lewy Body Dementia

- ❑ Increased sensitivity to antipsychotics
 - ❑ Adverse events 81% compared to 29% of Alzheimer's with classic neuroleptics
- ❑ Atypicals
 - ❑ Olanzapine (Zyprexa)
 - ❑ Risperidone (Risperdal)
 - ❑ Quetiapine (Seroquel)
 - ❑ New agents have less binding to dopamine receptors
 - ❑ Can see EPS exacerbation

Lewy Body Dementia

- ❑ Higher incidence of depression than in Alzheimer's disease
- ❑ Anxiety
- ❑ Irritability/agitation
- ❑ Apathy
- ❑ Violent behavior
- ❑ nocturnal confusion
- ❑ Insomnia
- ❑ Restlessness

Lewy Body Dementia



Lewy Body Dementia Observable Patterns

- Similar to Alzheimer's disease but greater deficits in:
 - Fluctuating attention
 - Fluctuating arousal
 - Visuospatial abilities
 - Blocks, clock, visual tracking
 - Constructional abilities
 - Copying
 - Psychomotor speed
 - Verbal fluency

NCD due to Frontotemporal Degeneration

- Neurodegenerative disorders that share overlapping pathologies and clinical features.
 - Progressive deterioration of the anterior temporal and/or frontal lobes results in behavioral changes, language dysfunction, and/or motor deficits.
 - Ultimately causes significant functional decline.
- Three variants according to the symptom pattern:
 - Behavioral variant
 - Language variant
 - Motor variant

Behavioral Variant

- Presentation
 - Insidious
 - Begins with changes in personality, interpersonal conduct, and emotional regulation
 - This reflects progressive disintegration of the underlying neural circuits
 - Specific changes include reduced social cognition, reduced motivation, inertia, lack of interest in prior activities, progressive social isolation, and poor decision making.
 - Disinhibition and decreased empathy are also common, and patients typically lack insight into these changes

Behavioral Variant

- Etiology
 - Caused by progressive, focal degeneration of the frontal and temporal brain regions, and/or the presences of argyrophilic globular inclusions (Pick bodies) and swollen, achromatic neurons (Pick cells).
- Neuropathology
 - Mutated tau protein affects the microtubules to which it binds and produces the toxic inclusions.
 - 50% of patients present with greater left hemisphere involvement, whereas 20% have greater right hemisphere pathology.
 - Although frontotemporal regions are the most common areas of neuropathology, lesions can occur in other areas.
 - Neurotransmitters also seem to be affected, including altered metabolism of serotonin and lower levels of CSF dopamine, although functioning of the cholinergic system appears to be unaffected.
- Imaging
 - MRI shows atrophy of the orbitofrontal, mesial frontal, and anterior insula cortices; SPECT shows frontal hypoperfusion; PET shows frontal hypometabolism.

Language Variant

- Presentation
 - Begins with disordered language and progressively worsens to include more widespread neuropsychological problems.
 - There is little evidence that the progression can be slowed and there is no cure.
- Impairments on language based measures, with relatively strong performance in other domains.
 - As disease progresses, greater impairment becomes evident on language based tasks, and more widespread cognitive, motor and behavioral problems may become evident.

Motor Variant

- Presentation
 - Characterized by progressive deterioration of motor functions, with cognitive and psychological symptoms
- Progressive supranuclear palsy is the most common motor variant.
 - Typical onset in 60s
 - Symptoms include:
 - Supranuclear vertical gaze (impaired downward gaze)
 - Bradykinesia
 - Rigidity
 - Swallowing problems
 - Frequent falls
- Other variants: Motor Neuron Disease and Corticobasal Degeneration

Epidemiology

- Behavioral Variant
 - Most common of the three FTD variants
 - Men > Women
 - Average age of onset is younger than AD and occurs between ages 40-65, with an average age of 54. Very rare to have onset after age 75.
 - Rate of diagnosis= 15 per 100,000, which reflects the second most common cause of early-onset dementia.
 - Median survival rate= 3-8+ years

Prognosis and Course

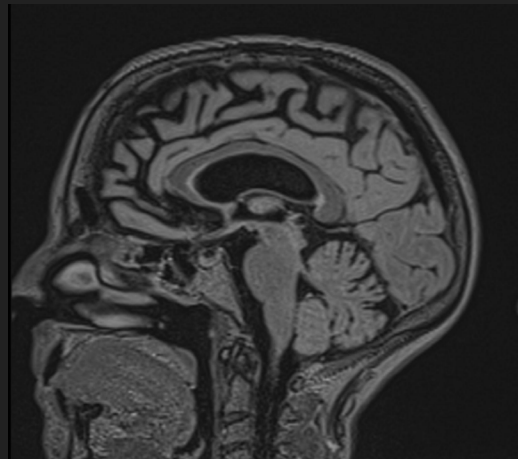
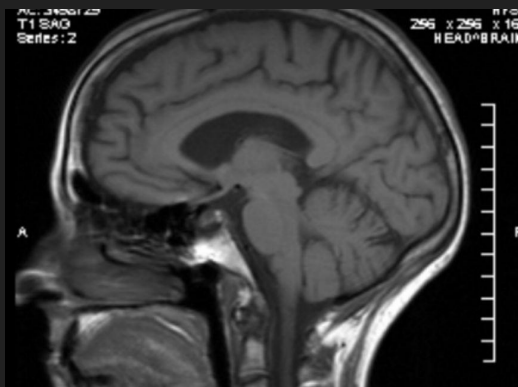
- Behavioral Variant
 - Best estimated by early clinical features
 - Criteria for possible bvFTD include:
 - Early behavioral disinhibition, early apathy or inertia (most common symptom), early loss of sympathy or empathy, early perseverative, stereotyped, or compulsive/ritualistic behavior, hyperorality and dietary changes, and neuropsychological profile with executive/attention deficits as well as relative sparing of memory and visuospatial functioning.
 - Criteria for probable bvFTD include meeting criteria for possible bvFTD plus:
 - Significant functional decline and structural or functional neuroimaging results that are consistent with the disorder.
 - Criteria for definite bvFTD include meeting criteria for probable or possible bvFTD and having histopathological evidence on biopsy or at postmortem examination or having a known genetic mutation.
- No cure

Prognosis and Course

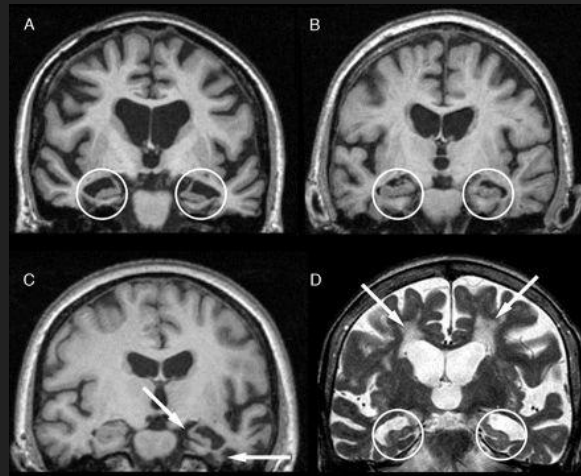
- Language Variant
 - Severity is determined by progression of language impairments as well as the onset and progression of additional neuropsychological problems, including behavior problems, impaired motor functions, and more global cognitive deficits.
 - No evidence that the progression can be slowed.
 - There is no cure.

Prognosis and Course

- Motor Variant
 - Severity characterized by the extent of motor problems and the onset and severity of cognitive and psychological problems.
 - No rating systems for severity.
 - Progressive in nature.
 - Fatal within 5 years.



AD vs LBD vs FTD vs Mixed



Wernicke-Korsakoff's Syndrome

- ❑ Caused by severe deficiency in thiamine (Vitamin B-1)
- ❑ Most commonly caused by excessive alcohol use
 - ❑ Can also be associated with AIDS, chronic infections, poor nutrition
- ❑ Thiamine helps brain cells produce energy from sugar
 - ❑ When levels too low, brain cells cannot generate enough energy to function properly

Wernicke-Korsakoff's Syndrome

- ❑ Korsakoff syndrome is often, but not always, preceded by an episode of Wernicke Encephalopathy
 - ❑ This is an acute brain reaction to severe lack of thiamine
- ❑ Wernicke Encephalopathy is a medical emergency that causes life-threatening brain dysfunction:
 - ❑ Confusion, staggering and stumbling, lack of coordination, and abnormal eye movements
- ❑ Chronic memory loss of Korsakoff Syndrome often follows Wernicke Encephalopathy
 - ❑ Known as Wernicke-Korsakoff Syndrome
 - ❑ However, Korsakoff Syndrome can develop in individuals without prior episodes of WE.

Treatment Goals

- ❑ Maximize quality of life
- ❑ Promote coping in caregiver and family
- ❑ Manage behavioral and psychiatric symptoms in patient

Treatment

- ❑ FDA-Approved Pharmacological Interventions in Alzheimer's disease
 - ❑ Neurotransmitter enhancement
 - ❑ Increase acetylcholine in the brain
 - ❑ Aricept (Donepezil)
 - ❑ Exelon (Rivastigmine)
 - ❑ Razadyne (Galantamine)
 - ❑ Blocks glutamate
 - ❑ Namenda (Memantine)

Management- Patient

- ❑ Environmental Adaptations
 - ❑ Match demands/stimulation to abilities
 - ❑ Avoid complex tasks and chaotic situations
 - ❑ Simplify environment and assist with ADLs
 - ❑ Monitor nutrition, exercise, and sleep
 - ❑ Assure physical comfort and wellness
- ❑ Pharmacological Intervention
 - ❑ Proceed with caution

Management- Caregiver and Family

- Response to diagnosis
- Education
 - Cause and course of disease
 - Estate planning
 - Environmental adaptations
 - Appropriate response to problem behaviors
- Emotional Support
 - Family and support groups

Management- Caregiver and Family

- Preserving Activities for Self-Care
 - Healthy eating and exercise
 - Spread caregiver load
 - Schedule time away
 - Avoid isolation
 - Maintain outside contacts and activities
 - Indulge occasionally
 - Seek emotional support
 - Journal

Resources

- Alzheimer's Association- Indiana Chapter
 - www.alzindiana.org
 - 24-hr helpline: 1-800-272-3900
- Literature
 - The 36-Hour Day: A Family Guide to Caring for Persons with Alzheimer's Disease, Related Dementing Illnesses, and Memory Loss in Later Life (Mace & Rabins)
 - Mom's OK, She Just Forgets: The Alzheimer's Journey from Denial to Acceptance (McLay & Young)
 - Where the Light Gets In: Losing My Mother Only to Find Her Again (Williams-Paisley)

Case Example A

- . 90+ Caucasian male
- . 12 years education
- . Owned grocery store
- . Family reports memory problems beginning 5 years ago, worse in last year
 - . Forgetting what people say to him. Misplaces items often. Repeats himself in conversations. Required assistance for basic and advanced ADLs.
- . Patient believes he is fine. He's "just getting old."

Case Example A

- . Memory
 - . Initial LM: 2%; Delayed LM: 1%
 - . Initial VR: 16%; Delayed VR: 2%
 - . Initial AVLT: <0.1%; Delayed AVLT: 0.1%
- . Attention
 - . Omissions: >99.9%; Perseverations: >99.9%
- . Language
 - . BNT: 0.4%
 - . Phonemic Fluency: 2%; Semantic Fluency: 0.5%
- . Executive Functioning
 - . Verbal: <1%; Visual: <1% (>300 seconds)

Case Example A

- . Major Neurocognitive Disorder due to Multiple Etiologies (AD & VD)
- . Recommendations
 - . Immediate care & supervision, including medications
 - . Legal affairs & finances in order
 - . No more driving
 - . Monitor for signs of delirium
 - . Routine exercise & heart healthy diet
 - . Socially & mentally stimulating activities
 - . Dementia resources provided at feedback

Case Example B

- . 85 year old Caucasian male
- . 16 years education
- . Career military
- . Family reports memory problems beginning two years ago
 - . Frequently writes notes but doesn't act on them; sometimes writes several notes saying the same thing
 - . Six months ago, family discovered patient had not filed taxes for two years
 - . Also reported difficulties with balancing checkbook, paying bills, driving & getting lost in familiar areas
- . Patient believes he is "fine."

Case Example B

- . Memory
 - . Initial Recall: 50%
 - . Delayed Recall: 63%
- . Attention
 - . 63% for simple attention; 91% for complex attention
- . Language
 - . BNT: 6%
 - . Verbal Fluency: 70%
- . Visuospatial: 5%
- . Executive Functioning
 - . Verbal: 68%; Visual: 6%

Case Example B

- Memory, attention, fluency, and verbal EF tasks are too good
- What else might be happening?
- Age-Related Macular Degeneration
 - Loss of vision in the center of the visual field caused by damage to the retina
 - Prevalence: 66-74 years 10%; 75+ 30%

CULTURAL, DIVERSITY, & ETHICAL
CONSIDERATIONS

CULTURAL & DIVERSITY CONSIDERATIONS

- Racial & ethnic minorities account for 25% of older adults
 - Experience significant health disparities
 - Greater risk of poor health, social isolation and poverty
 - Excessive deaths and excess morbidity and disability are prevalent
 - Overrepresented as high risk for mental illness
 - Less access to mental health services
 - Less likely to receive needed services
 - Receive lower quality services
- Especially true for minority older adults with serious mental illness

2020 Profile of Older Americans, 2021; American Psychological Association, 2018; SAGE, 2018; U.S. Census Bureau, 2012

CULTURAL & DIVERSITY CONSIDERATIONS

- LGBT account for 4.5% of older adults (Indiana=229,000 as of 2020)
 - Expected to comprise up to 7% by 2030
 - 40% reported their health care providers do not know their sexual orientation
- Often do not access adequate resources necessary
 - Healthcare
 - Housing
 - Caregiving and other social services
- Higher rates of poor physical health and mental distress
 - 41% report having a disability

2020 Profile of Older Americans, 2021; American Psychological Association, 2018; SAGE, 2018; U.S. Census Bureau, 2012

CULTURAL & DIVERSITY CONSIDERATIONS

- Veterans over 60= 11 million
 - Unique cultural, subcultural and health care needs resulting from military service
 - Generally resilient but typically present with greater clinical complexity
 - Older veterans less likely to utilize mental health services compared to younger veterans
 - Stigma, less knowledge/access, and addressing needs with PCP
- Intersectionality of multiple cultural and/or diversity factors (examples)
 - Trans-female veteran

"Thank you, Dr. April, for the appointment one week ago. I have never met anyone with so much 'Cognitive Empathy,' Compassion and Understanding for their fellow man as yourself. Peace be with you."

2020 Profile of Older Americans, 2021; American Psychological Association, 2018; Karel et al., 2020; SAGE, 2018; U.S. Census Bureau, 2012

ADDRESSING A NEED FOR PSYCHOLOGISTS

- APA predicts 15 million older adults will have mental and behavioral health problems by 2030
 - 2/3 of those with a mental health disorder do not receive services
- Common concerns
 - Depression
 - Anxiety
 - Substance Use
 - Complicated & Anticipatory Grief
 - Dementia
- Physical comorbidities
 - Older adults with medical problems have higher rates of depression
 - Even mild depression lowers immunity; affects cognitive efficiency

Alzheimer's Disease International, 2021; American Psychological Association, 2014; American Psychological Association, n.d.; Gaunt, 2021

GUIDELINES FOR WORKING WITH OLDER ADULTS

- General skills can be applied to older adults; however, may require modifications to treatment (e.g., pace of therapy)
 - Prepare for complexities specific to older adults
- Self-reflect on attitudes/beliefs about aging
 - Inaccurate stereotypes → negative biases → delivery of psychological services
 - Negative stereotypes → self-fulfilling prophecies → attitudes toward older adults
- Strive to be aware of social and psychological dynamics of the aging process
 - Late-life development involves both stability and change
 - Normative and non-normative experiences
 - Specific later-in-life issues
 - Special stressors in late adulthood

*American Psychological Association,
2014*

GUIDELINES FOR WORKING WITH OLDER ADULTS

- Understand diversity in aging process, including gender, race, ethnicity, SES, sexual orientation, disability status, etc.
- Remain familiar with current information about biological and health-related aspects of aging
 - Knowledge about common pharmacological interventions
- Be aware of cognitive changes
 - Better preserved functions rely on stored information and knowledge
 - Older adults are capable of new learning
 - Executive abilities = greater amount of change
 - Many factors influence cognition

*American Psychological Association,
2014*

PSYCHOLOGICAL INTERVENTIONS

- Psychotherapy to patient
 - Mindfulness
- Psychotherapy/Consult to caregiver(s)
- Environmental strategies
- End of life concerns
- *Health promotion*
 - What's good for the heart is good for the brain
- Insomnia
- Management of chronic diseases
- Substance use
- Suicide prevention

*American Psychological Association, 2014; American Psychological Association, n.d.; Dutt et al., 2018;
National Council on Aging, 2021; National Institute on Drug Abuse, 2020*

HEALTH PROMOTION



- Promoting physical activity to elevate mood, relieve depressive symptoms and contribute to management of hypertension and diabetes
- The importance of exercise
 - Physical activity in young and/or middle adulthood were less likely to have cognitive impairment as older adults
 - Physical activity at mid-life is associated with a decreased risk of dementia later in life
 - Even if not physically active when younger
 - Regular physical activity may reduce the risk or delay the onset of dementia
 - Especially true for individuals at higher genetic risk for cognitive decline

*Excerpt from Krowel,
2017*

HEALTH PROMOTION

- Moderate exercise done either in mid- or late-life reduced the likelihood of MCI
- Never too late to begin exercising- at least four hours of exercise/week protects against cognitive impairment in the *oldest old* (age 80+)
- Exercise essentially results in a 20% reduction in risk for cognitive impairment of the equivalent of taking three years off your age



"What fits your busy schedule better, exercising one hour a day or being dead 24 hours a day?"

*Excerpt from Krowel,
2017*

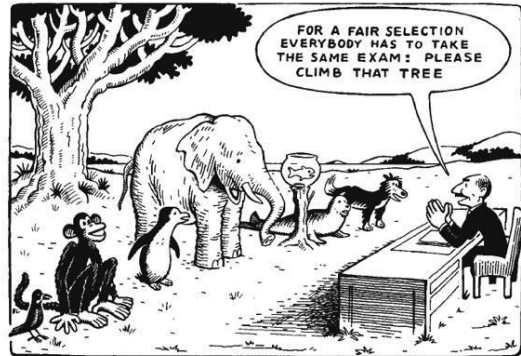
EVIDENCE-BASED PROGRAMS

- Healthy IDEAS (Identifying Depression Empowering Activities for Seniors)
 - Depression self-management for older adults with chronic conditions
 - In-person at home/community; telehealth- 3-6 months, with minimum of 3 in-person visits and 5+ telehealth visits
 - No adaptations available
- PEARLS (Program to Encourage Active, Rewarding Lives for Seniors)
 - In-home depression management and empowerment for older adults
 - In-person at home/community; telehealth- 19 weeks, with 6-8 50-minute sessions
 - Accessibility and cultural adaptations available
- BRITE (Brief Intervention and Treatment of Elders)
 - Substance use screening and intervention for older adults experiencing issues with alcohol, prescription medication, over-the-counter medication, or illicit use
 - In-person at community- 1-5 sessions
 - No adaptations available

*National Council on Aging,
2021*

ETHICAL CONCERNS

- We have an ethical duty to consider cultural, linguistic, and educational backgrounds of the individuals we assess in all aspects of our practice
- Ethical issues relate to physical and mental health status and the intersectionality of cultural and diversity factors



*Byrd,
2013*

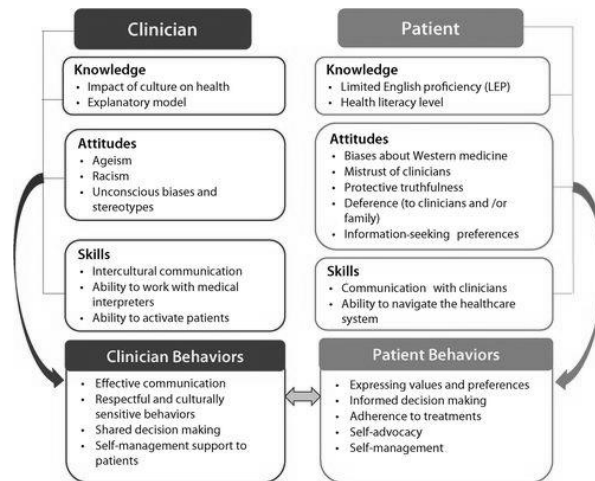
ETHICAL CONCERNS

- | | | |
|---------------------------|-----------------------|------------------------|
| • Broad concerns | • Unique concerns | • Legal concerns |
| • Professional competence | • Driving | • Distinct concerns |
| • Confidentiality | • Finances | • End of life |
| • Informed consent | • Relocation | • Elder abuse |
| • Capacity vs competency | • Advance directives | • Substance use |
| • Autonomy vs safety | • Treatment decisions | • Family dynamics |
| | | • Cognitive impairment |

*Periyakoil,
2019*

ETHICAL CONCERNS

- Cultural concerns
 - Knowledge gaps about culture
 - Impacts patient health
 - Explanatory model
 - Culture of biomedicine
 - Clinicians' unconscious biases



*Periyakoil,
2019*

RESOURCES

- [Advocacy & Services for LGBT Elders](#)
- [APA Committee on Aging Multicultural Competency in Geropsychology Report](#)
- [APA Guidelines for Psychological Practice with Older Adults](#)
- [National Council on Aging Behavioral Health Programs](#)
- [National Institute on Aging Free Publications](#)
- [Star-VA Intervention for Managing Challenging Behaviors](#)
- [World Alzheimer Report 2022](#)

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Getting In Touch

. Email: drkrowel@braincenterindy.com